

FOUR SOFT LIMITED

Registered office: 5Q1 A3, Cyber Towers,HITEC City, Madhapur, Hyderabad-500 033
Tel: +91 40 2310 0600/601, Fax: + 91 40 2310 0602, e-mail:info@four-soft.com, website:http://www.four-soft.com

STANDALONE FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2009

Rs. Lakhs, except per share and share data.

Sr. No.	Particulars	Three Months Ended		Nine Months Ended		Year ended
		31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.03.2009 (Audited)
1	Net Sales/Income from Operations	840.33	946.58	2,481.84	2,814.11	3,653.73
2	Expenditure:					
	a) Employees cost	495.89	561.19	1,508.30	1,628.65	2,120.93
	b) Depreciation	37.59	57.43	112.41	168.86	224.15
	c) Implementation expenses	3.72	84.39	71.44	279.03	301.92
	d) Exchange Difference loss/ (gain)	6.27	(22.29)	53.66	(194.33)	(218.71)
	e) Other expenditure	187.61	235.89	517.26	679.82	889.31
	f) Total expenditure:	731.08	919.62	2,263.07	2,562.03	3,317.60
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	109.25	26.96	218.77	252.08	336.13
4	Other Income	12.11	14.71	19.69	49.14	37.17
5	Profit before Interest and Exceptional Items (3+4)	121.36	41.67	238.46	301.22	373.30
6	Interest	42.56	42.76	126.39	128.01	169.40
7	Profit after Interest but before Exceptional Items (5-6)	78.80	(1.09)	112.07	173.21	203.90
8	Exceptional items	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	78.80	(1.09)	112.07	173.21	203.90
10	Tax expense	29.73	27.21	46.29	51.51	7.28
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	49.07	(28.30)	65.78	121.70	196.62
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	49.07	(28.30)	65.78	121.70	196.62
14	Paid-up equity share capital (Face value of Rs. 5 each)					1,935.44
15	Reserves excluding revaluation reserves					8,136.50
16	a) Basic earnings per share (not annualised)	0.13	(0.07)	0.17	0.32	0.51
	b) Diluted earnings per share (not annualised)	0.13	(0.07)	0.17	0.32	0.51
17	Public Shareholding					
	- No. of shares	26,437,409		26,437,409		26,115,445
	- Percentage of shareholding	67.86		67.86		67.03
18	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	2,150,000		2,150,000		2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	17.17		17.17		16.74
	- Percentage of shares (as a % of the total share capital of the company)	5.52		5.52		5.52
	b) Non-encumbered					
	- Number of shares	10,372,335		10,372,335		10,694,299
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	82.83		82.83		83.26
	- Percentage of shares (as a % of the total share capital of the company)	26.62		26.62		27.45

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CONSOLIDATED FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2009

Rs. Lakhs, except per share and share data.

Sr. No.	Particulars	Three Months Ended		Nine Months Ended		Year ended
		31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.03.2009 (Audited)
1	Net Sales/Income from Operations	3,332.26	4,755.55	10,134.45	15,100.41	19,459.32
2	Expenditure:					
	a) Employees cost	2,124.30	2,410.55	6,552.39	7,107.33	9,491.07
	b) Depreciation	66.93	93.64	208.63	288.95	421.18
	c) Impairment loss	-	-	-	-	363.96
	d) Exchange Difference loss/ (gain)	(23.07)	(535.61)	200.19	(632.98)	(1,006.46)
	e) Other expenditure	792.75	1,180.92	2,483.08	3,083.34	4,574.68
	g) Total expenditure:	2,960.91	3,149.50	9,444.29	9,846.64	13,844.43
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	371.35	1,606.06	690.16	5,253.77	5,614.89
4	Other Income	121.84	143.31	413.84	912.79	737.63
5	Profit before Interest and Exceptional Items (3+4)	493.19	1,749.37	1,104.00	6,166.56	6,352.52
6	Interest	62.98	98.68	188.09	332.26	395.68
7	Profit after Interest but before Exceptional Items (5-6)	430.21	1,650.69	915.91	5,834.31	5,956.83
8	Exceptional items	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	430.21	1,650.69	915.91	5,834.31	5,956.83
10	Tax expense	63.96	584.92	188.82	1,591.49	1,484.37
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	366.25	1,065.77	727.09	4,242.82	4,472.46
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	366.25	1,065.77	727.09	4,242.82	4,472.46
14	Paid-up equity share capital (Face value of Rs. 5 each)					1,935.44
15	Reserves excluding revaluation reserves					14,013.99
16 a)	Basic earnings per share (not annualised)	0.95	2.77	1.89	11.03	11.62
b)	Diluted earnings per share (not annualised)	0.95	2.76	1.88	10.99	11.60


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NOTES TO FINANCIAL RESULTS

1. The above financial results have been reviewed by the Audit Committee, considered and approved by the Board of Directors at its meeting held on January 20, 2010.
2. The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India.
3. The results of the business entities which have been consolidated with the results of Four Soft Limited includes subsidiaries as at December 31, 2009: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft NL BV, Four Soft UK Ltd and Four Soft USA Inc.), (b) Four Soft Nordic A/s and its subsidiaries (c) Four Soft Singapore Pte Ltd and its subsidiaries and (d) Four Soft Malaysia Sdn Bhd.
4. The shareholders in the extra ordinary general meeting held on December 21, 2009 have approved the Employee Stock Purchase Scheme and Employee Stock Option Scheme for issue of equity shares not exceeding 1,948,000 for each scheme.
5. With respect to the auditors observation in the standalone financial results of the Company in relation to the carrying value of the investments and loans to Four Soft Singapore Pte Ltd, a wholly owned subsidiary, the management is of the opinion that in view of the strategic importance of these acquisitions and future profitability projections there is no other than temporary diminution in the value of the investments and loans and thus, no provision is considered necessary there against.
6. Five complaints were received during the quarter from Investor and were resolved. There were no complaints outstanding at the beginning or end of the quarter.
7. Figures for the corresponding previous periods, have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors


Srikanth Palam Reddy
Managing Director

Place: Hyderabad
Date: January 20, 2010